



PRE - APPLICATION

Thank you for taking the time to complete this form.

PRIMARY BORROWER

First Name	M.	Last Name	Date Birth	SSN or Tax ID#
Other Names You have gone by:		US Citizen	Perm Res.	Non-Perm-Res.
Residence Street		City	ST	Zip
Own or Rent: Own Rent		How long at this address? (Years) (0.5 = 6 months, 1.5 = 18 months etc.)		
Marital Status		Military Service		
Married		Military-Active Duty Currently		
Separated		Military-Retired/Separated		
Unmarried/Divorced/Widowed/Other		Military Non-Active Guard/Reserve only		
		Surviving Spouse		
Ages of Dependents		Cel Phone:		
Email:		Home Tel:		
EMPLOYMENT				
Primary Employer Company Name		Job Title		
Office Street		City	ST	Zip
Office Tel	Self Employed (Y/N)?:	Start Date	in this kind of work? YRS MONTHS	
Are you employed by a family member, or any party to this transaction? (ie Realtor, Seller, etc.) ---CHECK IF YES----->				





PRE - APPLICATION

DISCLOSURE QUESTIONS – PRIMARY BORROWER
Please Check next to any question ONLY if the answer is “YES”

	CHECK ONLY IF ANSWER IS YES
Will you occupy the property as your primary residence?	
Do you have a family relationship or business affiliation with the seller of the property? (Leave blank if this is a refinance).	
Are you borrowing any money for the downpayment or closing costs, or obtaining any funds for the downpayment and closing costs from seller, realtor, or other party to the transaction?	
Have you applied for, or will you be applying for any mortgage loan on any other property(ies) on or before closing of this transaction?	
Have you applied for, or will you be applying for any other new credit such as credit card or installment loan on or before closing of this transaction?	
Are you a co-signer or guarantor on any debt or loan not disclosed on this application?	
Are there any outstanding judgements against you?	
Are you currently delinquent or in default on any federal debt	
Are you party to a lawsuit in which you potentially have any personal liability?	
Have you conveyed title to any property in lieu of foreclosure in the last 7 years?	
Within the past 7 years, have you completed a pre-foreclosure sale or short sale, whereby the property was sold to a third party and the lender agreed to accept less than the outstanding mortgage balance due?	
Have you had property foreclosed on in the past 7 years?	
Have you declared bankruptcy within the past 7 years?	
If yes, which Chapter? 7, 11, 12, 13 ?	





PRE - APPLICATION

DISCLOSURE EXPLANATIONS FOR ANY "YES" ANSWERS

Empty box for disclosure explanations.





PRE - APPLICATION

FIRST CO-BORROWER

First Name	M.	Last Name	Date Birth	SSN or Tax ID#	
Other Names You have gone by:			US Citizen	Perm Res.	Non-Perm-Res.
Residence Street		City	ST	Zip	
Own or Rent: Own Rent		How long at this address? (Years) (0.5 = 6 months, 1.5 = 18 months etc.)			
Marital Status		Military Service			
Married		Military-Active Duty Currently			
Separated		Military-Retired/Separated			
Unmarried/Divorced/Widowed/Other		Military Non-Active Guard/Reserve only			
		Surviving Spouse			
Ages of Dependents		Cel Phone:			
Email:		Home Tel:			
EMPLOYMENT					
Primary Employer Company Name			Job Title		
Office Street		City	ST	Zip	
Office Tel	Self Employed (Y/N)?:	Start Date	in this kind of work? YRS MONTHS		
Are you employed by a family member, or any party to this transaction? (ie Realtor, Seller, etc.) ---CHECK IF YES----->					





PRE - APPLICATION

DISCLOSURE QUESTIONS

Please Check next to any question **ONLY** if the answer is “YES”

	CHECK ONLY IF ANSWER IS YES
Will you occupy the property as your primary residence?	
Do you have a family relationship or business affiliation with the seller of the property? (Leave blank if this is a refinance).	
Are you borrowing any money for the downpayment or closing costs, or obtaining any funds for the downpayment and closing costs from seller, realtor, or other party to the transaction?	
Have you applied for, or will you be applying for any mortgage loan on any other property(ies) on or before closing of this transaction?	
Have you applied for, or will you be applying for any other new credit such as credit card or installment loan on or before closing of this transaction?	
Are you a co-signer or guarantor on any debt or loan not disclosed on this application?	
Are there any outstanding judgements against you?	
Are you currently delinquent or in default on any federal debt	
Are you party to a lawsuit in which you potentially have any personal liability?	
Have you conveyed title to any property in lieu of foreclosure in the last 7 years?	
Within the past 7 years, have you completed a pre-foreclosure sale or short sale, whereby the property was sold to a third party and the lender agreed to accept less than the outstanding mortgage balance due?	
Have you had property foreclosed on in the past 7 years?	
Have you declared bankruptcy within the past 7 years?	
If yes, which Chapter? 7, 11, 12, 13 ?	





PRE - APPLICATION

DISCLOSURE EXPLANATIONS FOR ANY "YES" ANSWERS

Empty box for disclosure explanations.





PRE-APPLICATION

CREDIT CARD INFORMATION

WE WILL USE THIS CARD TO PAY FOR CREDIT REPORTS

(GENERALLY \$20-50 EACH).

IF YOU DECIDE TO PROCEED WITH AN APPLICATION, WE WILL CHARGE IT FOR AN APPRAISAL

(GENERALLY \$400-\$600 EACH).

IF WE NEED TO MAKE ANY OTHER CHARGES PRIOR TO CLOSE

WE WILL REQUEST YOUR SPECIFIC CONSENT PRIOR TO RUNNING ANY CHARGE.

NAME ON CARD	CARD NUMBER	EXPIRATION MM/YYYY
BILLING ZIP	3 OR 4 DIGIT SECURITY CODE ON REVERSE	CARD TYPE (VISA/MC/AMEX/ETC)

HOMEOWNERS INSURANCE COMPANY CONTACT

(COMPANY NAME-TEL-EMAIL/ AGENT NAME-TEL-EMAIL ETC)

OR YOU MAY JUST ENTER
"OAKVIEW TO CHOOSE"

TITLE INSURANCE COMPANY CONTACT

(COMPANY NAME-TEL-EMAIL/ AGENT NAME-TEL-EMAIL ETC)

OR YOU MAY JUST ENTER
"OAKVIEW TO CHOOSE"

**ONCE YOU HAVE COMPLETED THIS PRE-APPLICATION QUESTIONNAIRE
PLEASE GATHER THE DOCUMENTS REQUESTED IN THE DOCUMENTS CHECKLIST
AND UPLOAD EVERYTHING TO YOUR SECURE WEB FOLDER.**

Thank you.

