



PERSONAL FINANCIAL STATEMENT

Applicant's Name _____

TYPE OF CREDIT:

Applicant's Address _____

Individual - Provide your financial information only

City, State, Zip _____

We intend to apply for joint credit _____ / _____ (initials required)

| Individual Information | | Joint Party Information | |
|------------------------|--|-------------------------|--|
| Business or Occupation | | Business or Occupation | |
| Employer Name | | Employer Name | |
| Employer Address | | Employer Address | |
| Length of Employment | | Length of Employment | |
| Home Phone | | Home Phone | |
| Business Phone | | Business Phone | |
| Date of Birth | | Date of Birth | |
| Social Security Number | | Social Security Number | |

NOTE: PLEASE COMPLETE DETAILED SCHEDULES FIRST - See page 2

| Assets | | Amount | Liabilities | | Amount |
|---|-------|--------|--|-------|--------|
| Cash - On Hand and In Banks <i>(specify)</i> | Sch A | | Current Debt <i>(Credit cards, Accounts)</i> | | |
| Cash Value of Life Insurance <i>(specify)</i> | Sch B | | Notes payable <i>(specify)</i> | Sch G | |
| U.S. Govt/Other Securities <i>(specify)</i> | Sch C | | Real estate mortgages <i>(specify)</i> | Sch E | |
| Notes/Contracts Rec <i>(specify)</i> | Sch D | | Loans on Life Ins Policies <i>(specify)</i> | Sch B | |
| Real estate <i>(Market Value)</i> | Sch E | | Other Liabilities Due w/in 1 year | | |
| Personal property <i>(specify)</i> | Sch F | | | | |
| Retirement Funds <i>(eg. IRAs, 401k)</i> | | | | | |
| Other assets | | | Total Liabilities | | \$ |
| | | | Net Worth | | \$ |
| Total Assets | | \$ | Total Liabilities and Net Worth | | \$ |

| Annual Income | | Amount | General Information | |
|--|--|--------|--|--|
| Salary, Bonuses and Commissions | | | Are any assets pledged Other than described herein? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Dividends and Interest | | | Are you a Defendant in any suits or legal actions? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Rental and Lease Income (Net) | | | Income Tax Return filed through what date? | |
| Alimony, Child Support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. | | | Are you a partner or officer in any other venture? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Total Annual Income | | \$ | Have you ever been declared bankrupt in the last 10 years? | <input type="checkbox"/> YES <input type="checkbox"/> NO |

| Contingent Liabilities | | | | |
|------------------------------------|------------------------------|-----------------------------|------------------------------|--|
| As endorser, co-maker or guarantor | <input type="checkbox"/> YES | <input type="checkbox"/> NO | Legal Claims | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| On leases or contracts | <input type="checkbox"/> YES | <input type="checkbox"/> NO | Federal - State Income Taxes | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| Other | | | | |

DETAILS

| | | | | | |
|--------------|----------------------------------|-----------------|-------------------|------------|---------------------|
| Sch A | Cash on Hand and In Banks | | | | |
| | Name of Bank | Type of Account | Type of Ownership | On Deposit | Collateral (if any) |
| | | | | | |
| | | | | | |
| | | | | | |
| | Total | | | \$ | |

| | | | | | | |
|--------------|---|-------------|----------------------|--------------------------|----------------------------------|-------------|
| Sch B | Life Insurance (List only those Policies that you own) | | | | | |
| | Company | Face Amount | Cash Surrender Value | Policy Loan From Ins Co. | Other Loans-Policy is Collateral | Beneficiary |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Total | \$ | \$ | | | |

| | | | | | | | |
|--------------|--|-------------------|------------|------|----------------------------|-----------------------------|--------------------------------|
| Sch C | Securities: stocks / bonds / mutual funds | | | | | | |
| | Description of Security | Type of Ownership | Face Value | Cost | Market Value (Marketables) | Market Value Not Marketable | Amount Pledged to Secured Loan |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Total | | \$ | \$ | \$ | \$ | |

| | | | | | | | | |
|--------------|--|---|-----------------|----------|------------------------------|--------------------------|-------------------|------------------|
| Sch D | Notes and Contracts Held (Indicate % of Ownership Interest) | | | | | | | |
| | Maker/Debtor | % | Original Amount | When Due | Balance Due Current Accounts | Balance Due Over 90 Days | History / Purpose | Security, if any |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Total | | \$ | | \$ | \$ | | |

| | | | | | | | |
|--------------|---|---|---------------|-------------|----------------|--------------|----------|
| Sch E | Real Estate (Indicate % of Ownership Interest) | | | | | | |
| | Description / Date Acquired | % | Original Cost | Balance Due | Payment Amount | Market Value | Maturity |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Total | | \$ | \$ | \$ | \$ | |

| | | | | | | | |
|--------------|--------------------------|---|---------------|---------------|-------------|-------------------|-------------|
| Sch F | Personal Property | | | | | | |
| | Description | % | Starting Date | Cost When New | Value Today | Loans on Property | |
| | | | | | | To Whom | Balance Due |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Total | | | \$ | \$ | | \$ |

| | | | | | | | | |
|--------------|--|--------------------------|---|----------|-------------------------------|-----------------------------------|--------------------|--------------------|
| Sch G | Notes Payable (excluding Real Estate above and monthly bills) | | | | | | | |
| | Name of Creditor | Other Obligators, if any | % | When Due | Notes Due to Rel. and Friends | Notes Due to "Others" - Not Banks | Accounts and Bills | Collateral, if any |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Total | | | | \$ | \$ | \$ | |

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this statement will be relied on by the creditor in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify creditor of any subsequent changes, which would affect the accuracy of this statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of the Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both. By signing below, each representative of the Applicant declares that he/she has read and understands the statement above. In addition, each individual signing below authorizes the Creditor to check their individual credit account and employment history and have a credit reporting agency prepare a credit report on them.

The undersigned declare that he/she/they have read and understand the statements above.

Signature - Applicant:

Date:

Signature - Joint Party:

Date: